

SUNY Transfer Equivalency Platform Informational Webinar

August 12 and August 15, 2024

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Assistant Vice Chancellor for Transfer and Articulation



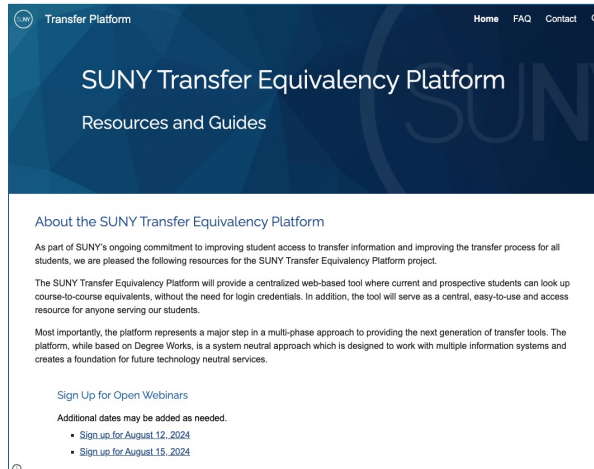
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Recent

- Announcement on August 1
 - Campus Presidents
 - Campus Provosts / CAOs
 - CIOs, CTOs, Information Technology
 - Chief Enrollment Officers, Admissions
 - Registrars
 - Institutional Research
 - Listservs Related to Advising, Transfer Support,
 - Transfer Task Force
- Readiness Survey Due on August 20
- Immediately Beginning to Develop Cohorts Based on Surveys
- Developing a Campus-Level Communication Plan for Updates

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New Resources



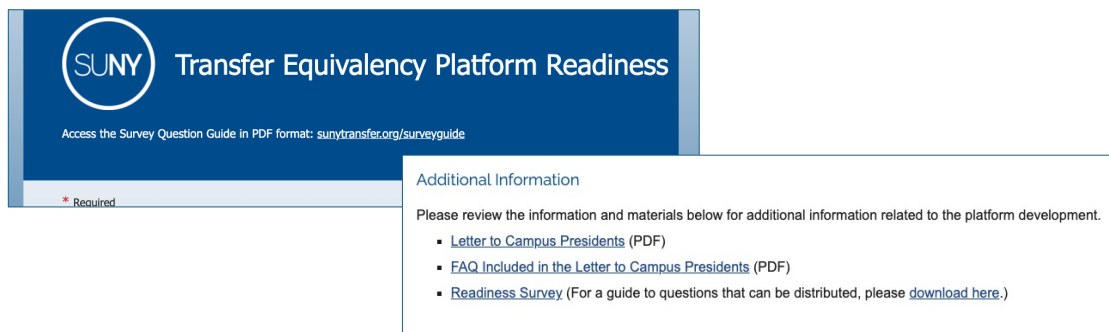
- Prior Presentations
- Documents
- Survey Access
- Frequently Asked Questions
- Additional Updates

sunytransfer.org/resources

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Readiness Survey

- This is a new survey as of Aug 1.
- All Resources: <https://sunytransfer.org/resources>
(<https://sites.google.com/suny.edu/transfer-equiv-platform>)



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Readiness

- This is a new s
- All Resources: (https://sites.g

This page provides a report of campuses that have complete the [SUNY Transfer Equivalency Platform Readiness Survey](#).

Completed (12)

- Albany
- Alfred State College
- Brockport
- Cayuga
- Corning
- Genesee
- Geneseeo
- Herkimer
- Hudson Valley
- Onondaga
- Potsdam
- Schenectady

Completion Chart

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Portal Updates

Transfer Support

SUNY is committed to making transferring to a SUNY institution seamless. SUNY-wide policies and programs are structured to ensure students receive the maximum amount of credit toward their degree program. Whether you are planning your next steps after you complete your associate degree, or you are transitioning from another college or university, SUNY faculty and staff are here to support you from the start.

We've assembled important tools and information for students, faculty and staff in this dedicated SUNY Transfer site. Please choose the resources you are seeking below.

Students
System-wide resources and policies will make your transfer experience seamless, keep you on track and minimize your time to degree.

Faculty, Staff and Advisors
Faculty, staff and advisors who support transfer students can access a host of resources including policies, communities of practice and frequently asked questions.

Adolescence Education

SUNY transfer paths outline the knowledge and skills that are essential for students to complete during their first sixty credits of study for a major in a specific discipline. The coursework described below will meet degree requirements at all SUNY campuses offering majors in the above discipline. If you complete this coursework successfully, you will be well-positioned to finish your degree with an additional two years of full-time study at your intended SUNY transfer campus.

Use this transfer path to discover both courses related to your major and general education requirements that will prepare you for transfer. Click on each course to view a course description.

Major Requirements to Pursue in Your First Sixty Credits

The courses below are specifically related to your field of study and are part of the requirements for graduation in your intended transfer major. This transfer path suggests you pursue these courses within your first sixty credits of study. Sixty credits can generally be achieved with two years of full-time study.

- Foundations of Education
- Adolescent Psychology
- Foreign Language (two courses in the same language)

Additional requirements are outlined in the Lower-Division Major Requirements section of the SUNY Transfer Path for the discipline you intend to teach.

[Click to view the applicable path.](#)

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Changes in Architecture / Scope

- Principle: Develop a simple foundational platform with minimized campus impact.
- No longer requires TESS implementation.
- Existing campus equivalencies can be used.
- Most campuses will maintain information in their SIS as normal.
- Central server and application, without additional Transfer Equivalency Software implementations on campus.



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Transfer Equiv Self Service Implementations

- Full Implementation is Optional and Still Open
- 11 Campuses Engaged with SICAS to Develop TESS / TReq
- Basic TESS / TReq is Already Installed/Configured on DW Instances
- Some Basic Configuration will be Required for the SUNY Transfer Equivalency Platform
- Will resume optional implementations after STEP Implementation



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What Is the Transfer Equivalency Platform?

- SUNY Transfer Equivalency Platform based on the new [Degree Works Transfer Equivalency Lookup](#)
- Aggregates Transfer Equivalencies Using New SUNY and Ellucian Developed Degree Works Functions
- Uses Existing Data in the SIS and/or Degree Works
- Degree Works and TESS/TREQ is the Foundation



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Ellucian Transfer Equivalency Lookup

- Allows users to view course equivalents without logging in.
- Designed for a system of Degree Works schools.
- Extends the configuration to collect transfer mappings from each institution and display them to the user in one interface.
- Transfer Equivalency Lookup is designed to be run on the central server.
- An application is deployed in server and serves as the primary entry point.



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SUNY's Goals and Expectations

- Designed to Be an Incremental and Foundational Tool
- Provides a Means to Align Data and Practices
- Simple Functionality
- Not Designed to be a Replacement Tool for Transfer Degree Plans
- Can Replace Campus Tools, But Not Required



Transfer 

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THE STATE UNIVERSITY OF NEW YORK DEGREE WORKS TRANSFER EQUIVALENCY SELF-SERVICE

Transfer Equivalency Lookup

Use this process to learn how courses articulate between a source and destination institution.

1 Destination Institution
This is the target campus you will transfer courses to.
Select an institution *

2 Select a Course
Select the course you want to fulfill at the target campus.
Select a course *
AA 106 - Business Communications

Destination Institution
Ellucian University (JVBANDEV)

2 Select a Course
AA 106 - Business Communications

RESET SEARCH

Screenshots of Landing Page

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Home > Search results

This shows all the courses that equate to the selected course


AA 106 - Business Communications at Ellucian University (JVBANDEV)

☒ SUNY institutions only

Transfer school ↑	Transfer course	Transfer course title	Starting academic year	Conditions
Alfred State College	BUAD 1543	Grammar	1990-1991	▼
Alfred State College	BUAD 2033	Business Communications	1986-1987	▼
Empire State College	ACCT 1305	Communications in Manage	1990-1991	▼
Empire State College	AEM 2700	Management Communication	1990-1991	▼
Empire State College	BSAD 140	Business Communications	1990-1991	▼
Empire State College	BSAD 140	Business Communications	1990-1991	▼

• Can Replace Campus Tools, But Not Required

SUNY Only Result Page (Test / Fictional Data)







Transfer 

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AA 106 - Business Communications at Ellucian University (JVBANDEV)

☐ SUNY institutions only

Transfer school ↑	Transfer course	Transfer course title	Starting academic year	Conditions
Alfred State College	BUAD 1543	Grammar	1990-1991	▼
Alfred State College	BUAD 2033	Business Communications	1986-1987	▼
Andover College	 EN 290	Business Writing	1990-1991	▼
Apolla College	 BUSE 119	Business Communications	1990-1991	▼
Arkansas Baptist College	 COM 140	Contemporary Business Commun	1990-1991	▼
Arkansas Baptist College	 COM 295T	Business Communications	1990-1991	▼
Boise State University	 BUSCOM 201	Business Communication	1990-1991	▼
East Carolina University	 COMM 2420	Bus/Prof Comm	1990-1991	▼
Empire State College	ACCT 1305	Communications in Manage	1990-1991	▼

All Results Page (Test / Fictional Data)

Transfer 

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What Is the Transfer Equivalency Platform?

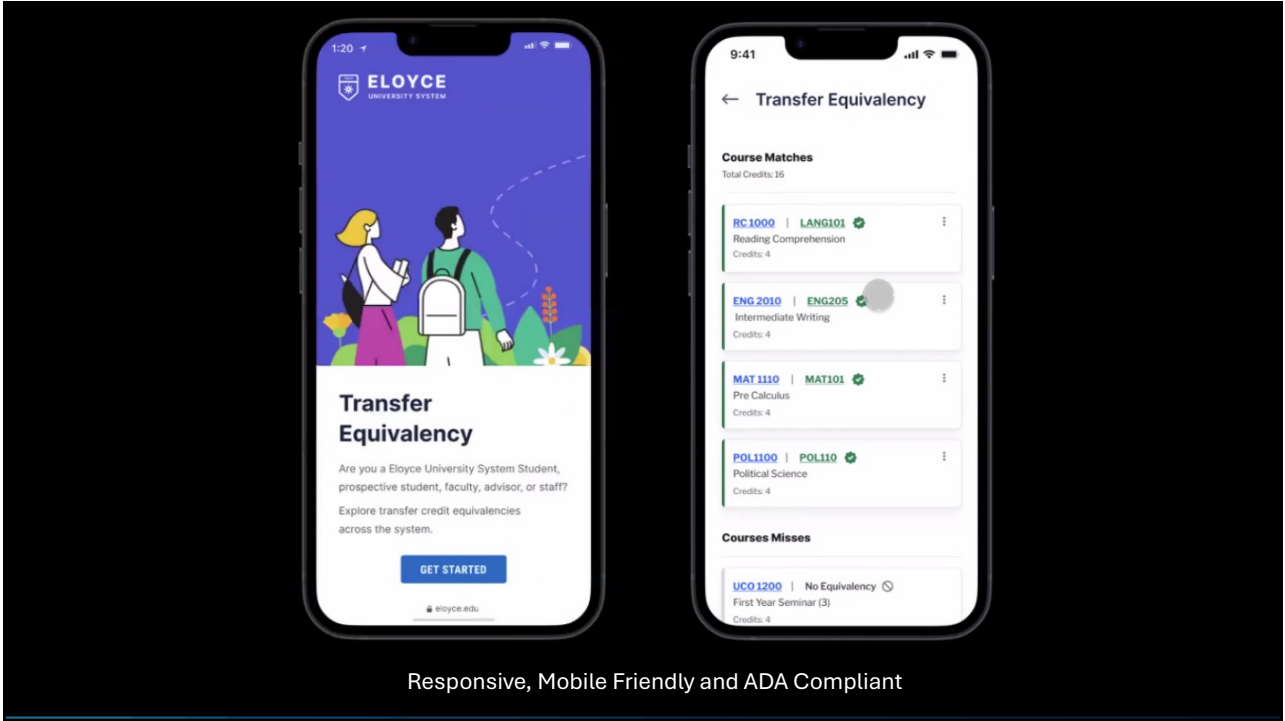
Transfer school ↑	Transfer course
Alfred State College	BUAD 1543
A minimum of 3.000 credits is needed for BUAD 1543. A maximum of 3.000 credits is allowed for BUAD 1543. A minimum grade of C is needed for BUAD 1543. Intended School = UN	
Alfred State College	BUAD 2022

- Can Replace Campus Tools, But Not Required

Detail (Test / Fictional Data)



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Responsive, Mobile Friendly and ADA Compliant

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Data Provision (Simplified)

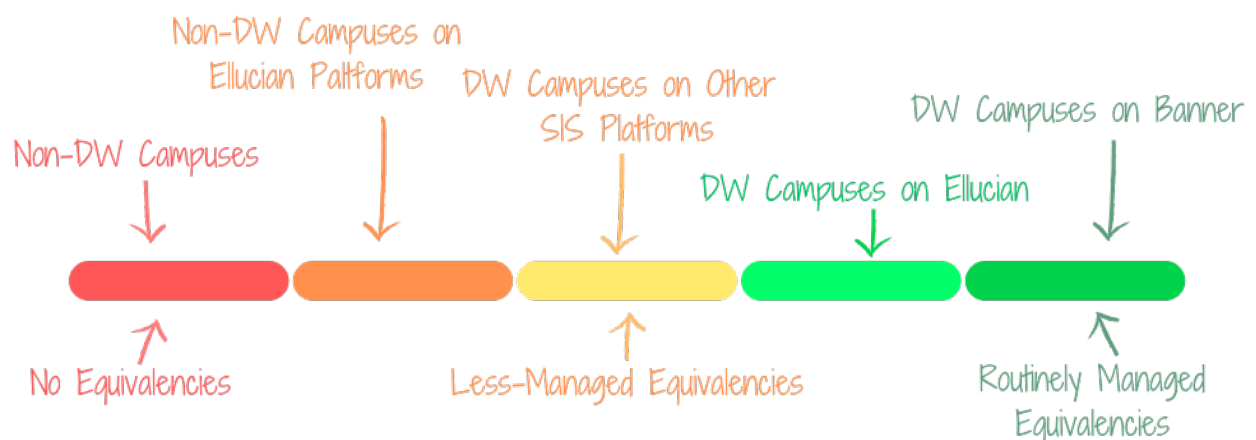
- Campuses who have implemented Degree Works, with transfer equivalencies importing, are already positioned to implement.
- Campuses who have implemented Degree Works, where transfer equivalencies are not present, may require additional configuration and/or data entry.
- Campuses who have not implemented Degree Works will provide data through other means.



Transfer 

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Continuity of Readiness



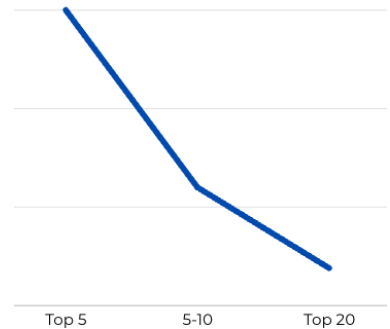
Transfer 

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Initial Rollout Prioritization

• Four-Year SUNY Institutions

- All institutions are critical to the success of this tool
- Will initially prioritize four-year equivalencies and setup due to the focus on vertical transfer.



• Top Relationships

- Focus will be on top 5 schools that you have the greatest relationships with.

System Setup

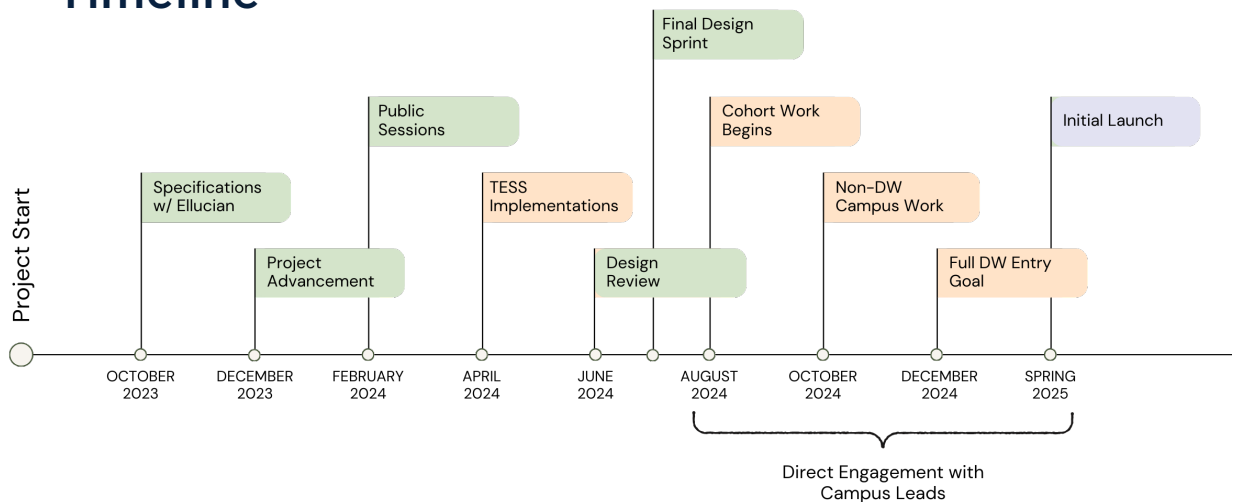
- No additional installations needed at the campus level.*
- SICAS, SUNY and campuses will work together during cohort rollouts to set up and configure systems.
 - Some local campus values are needed (e.g. semesters/terms).
- Non-Degree Works Schools / Other Sources:
 - Will need to determine the approach directly with the schools.
 - Will still use the Degree Works platform to support STEP.

System Status

- Install in a DEV Environment for Initial Testing and Setup (August-September)
- Cohorts Will be Developed After Aug 20 Readiness Survey Deadline
- Cohort Work Will Begin to Tailor and Prepare Records
- Work Will Focus on Cleaning Records for Well-Positioned Schools
- Production Install TBD Based on Readiness and Testing

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Timeline



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Record Inclusion / Exclusion

- Records that are expired (end-dated) are not included.
 - Beginning of time to end of time may be acceptable, depending on the status of the records.
- Attributes used to restrict specific records:
 - Test campuses requested to test record exclusion.
 - Common attributes shall be used (will coordinate with campuses).
 - Will assess the ability/need to update records en masse (not preferred).



Data Entry and Updating

- No or Outdated Transfer Equivalencies in the SIS?
 - Data entry help will be available to campuses.
 - Will work with campuses during the cohort period and will develop cohorts based on needs to develop common best practices.
 - Primary focus on top relationships and agreements that are critical to the campus.



Questions?

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See Also:
sunytransfer.org/resources

